American
Endowment
Foundation

Grant Recommendation Process for Donors

5 TO 10 BUSINESS DAYS

STEP 1

An online grant recommendation is submitted through DonorCentral.

STEP 2

AEF performs due diligence, which includes qualifying the charity and validating the purpose of the grant.

STEP 3

AEF contacts your Financial Advisor and requests money from the investment account to cover the grant.

STEP 4

The Financial Advisor transfers the money to AEF.

STEP 5

Grant is paid to the charity. A grant letter is sent to the charity, informing them of the grant and providing additional information if requested by the donor.

STEP 6

Organizations benefit, change occurs, lives are enriched.